

A large-scale mining operation is shown in a hazy, overcast environment. In the foreground, a yellow Deere excavator with its arm raised is positioned on the right. To the left, several yellow haul trucks are parked on a dirt road. The background features a steep, rocky hillside. The overall scene is industrial and active.

Braveheart

Resources Inc.

Gearing up for Copper Production

Advancing Past-Producing Bull River Copper Mine Back to Production.

Forward Looking Statements



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This presentation includes certain (forward looking) statements. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Braveheart Resources, are forward looking statements that involve various risks and uncertainties. The mineral resources estimates contained herein are only estimates and no assurance can be given that any particular level of recovery of minerals will be realized or that an identified resource will ever qualify as a commercially mineable or viable deposit which can be legally and economically exploited. In addition, the grade of mineralization ultimately mined may differ from the one indicated by drilling results and the difference may be material. The estimated resources described herein should not be interpreted as assurances of mine life or of the profitability of future operations.

There can be no assurance that foreword looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Braveheart Resources Inc' expectations include, among others, risks related to international operations, the actual results of current exploration activities, conclusions of economic evaluations and changes in project parameters as plans continue to be refined as well as future prices of copper, gold, silver and cobalt, as well as those factors discussed in the section entitled "Other MD&A Requirements and Additional Disclosure and Risk Factors" in Braveheart Resources' Management's Discussion and Analysis available on www.SEDAR.com. Although Braveheart Resources has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

Cautionary Note to Other Investors Concerning Estimates of Measured, Indicated, and Inferred Resources: Certain tables may use the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, however, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves.

3 Advanced Projects – Gearing up for Production

- Leveraged to Copper; secular bull market – Demand forecast to outstrip current supply
- Near term production de-risks metal price volatility
- Bull River Mine at Cranbrook, B.C.
 - More than \$200M spent on mine development from 1976-2010; 700 tpd Mill at site
 - Over 100 million pounds Copper (Cu Eq) at 2%+
 - After tax IRR of 64%; Payback <1 year
- Thierry Mine at Pickle Lake, ON
 - 860 million lbs of Cu (1.6%+) with PEA
 - After tax NPV of C\$240M @ 6% discount (assumed Cu price @ US\$3.48/lb)
- Alpine Gold at Nelson B.C.
 - High grade Gold – 142,000oz @ 16.5 g/t
 - Close to Bull River Mill



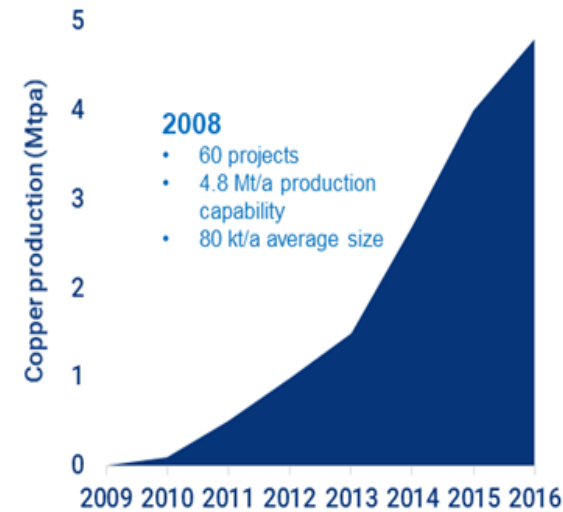
Copper Fundamentals

Copper Prices / lb

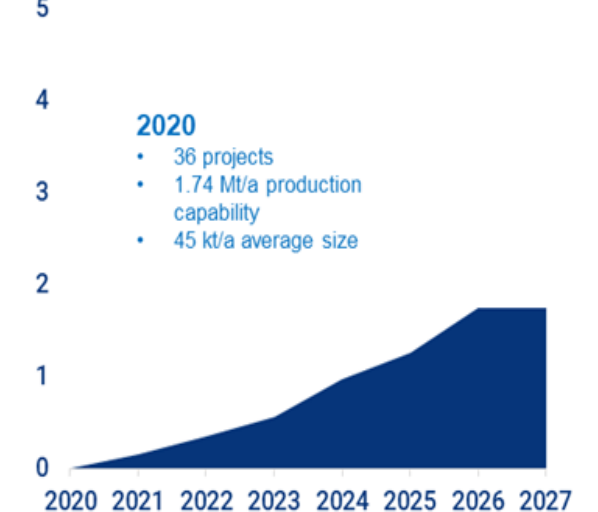


Copper supply could be constrained by a shortage of advanced projects

Production profile for probable copper mine projects in 2008



Production profile for probable copper mine projects in 2020



Source: Wood Mackenzie

Shortage of near term new projects – Braveheart has 2 shovel ready projects and is positioned to grow

Over 35 years of experience building operations



Ian Berzins P.Eng ICD.D– President & CEO, Director

- 35 Years Mining exp.
- Ran operations at Thompson Creek’s Mt Mount Milligan Mine & San Gold’s Rice lake Mine



David W. Johnston - Chairman & Director

- Founder of Braveheart
- Former miner with Hudson Bay Mining Founded insurance company, Capital Benefits & extensive businesses in Calgary



Dwayne Vinck CPA. CA - CFO

- Over 30 years of experience in public accounting and operates own advisory firm.
- CFO of other notable energy & metal public companies



Manish Grigo, MBA, CFA – Corporate Development

- Over 12 years’ experience in the capital markets as a Research Analyst
- Consultant since 2017 advising companies on their capital markets strategies

Experienced Board



John Morgan B.Sc. - Director

- President and COO of Atlantic Gold Corporation subsequently acquired for CDN\$ 723 million.
- Over 35 years of experience with increasing responsibility in managing both domestic and international mining operations



Heather Kennedy, P.Eng. - Director

- 23 years of mineral processing plant experience
- 18 years of policy, regulatory, human resources and community development.
- 20 years she has contributed to numerous not-for-profit and community organizations.



Aaron Matlock - Director

- Entrepreneur in operational logistics, risk and
- Owns Lucky Drilling Ltd.
- Manages multi-generational agriculture business



Philip Keele P.Eng. - Director

- Over 30 years experience in all facets of the mining industry particularly in engineering, operations and senior management.
- Retired from Canadian Natural Resources Limited (CNRL) in 2016 as VP, Mining.



Gestur Kristjansson MBA CPA - Director

- 30 years of experience in accounting, financial management, corporate finance and mergers and acquisitions.
- Over \$400 million sourced in equity and debt financings



Brian Murray - Director

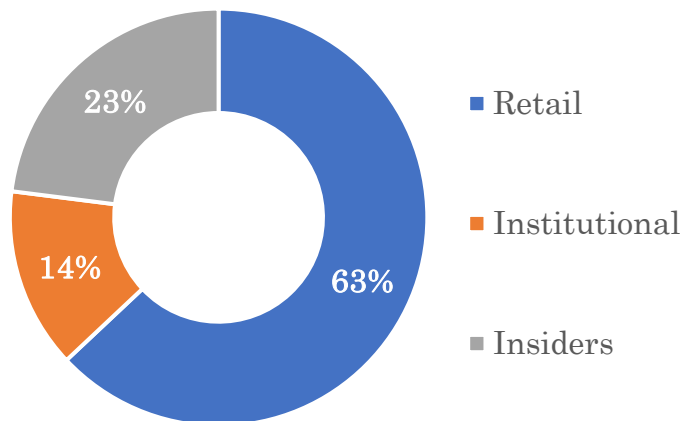
- Brian spent 20 years practicing as a public accountant.
- Since 1990 he has been consulting to several junior public companies where he was instrumental in raising.

Capital Structure



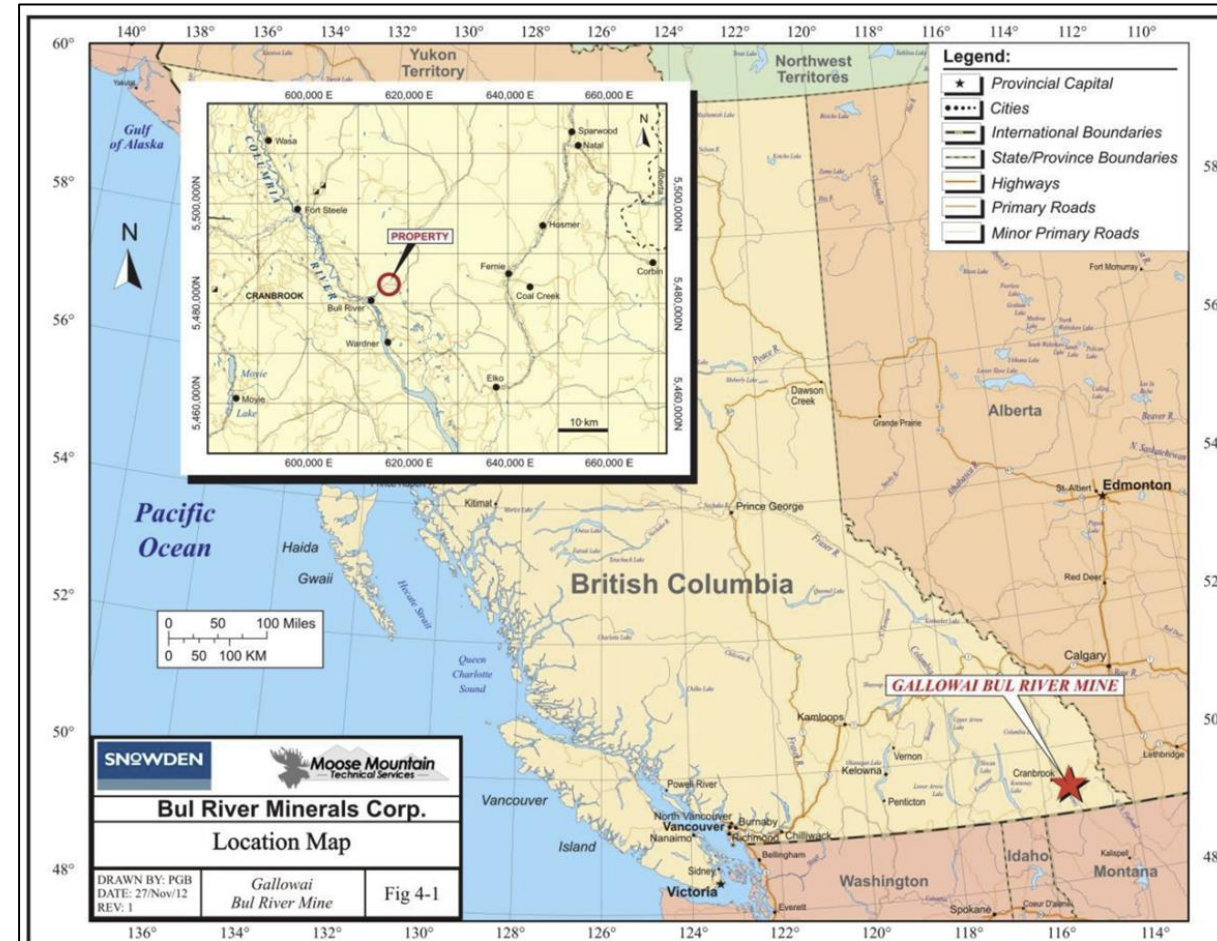
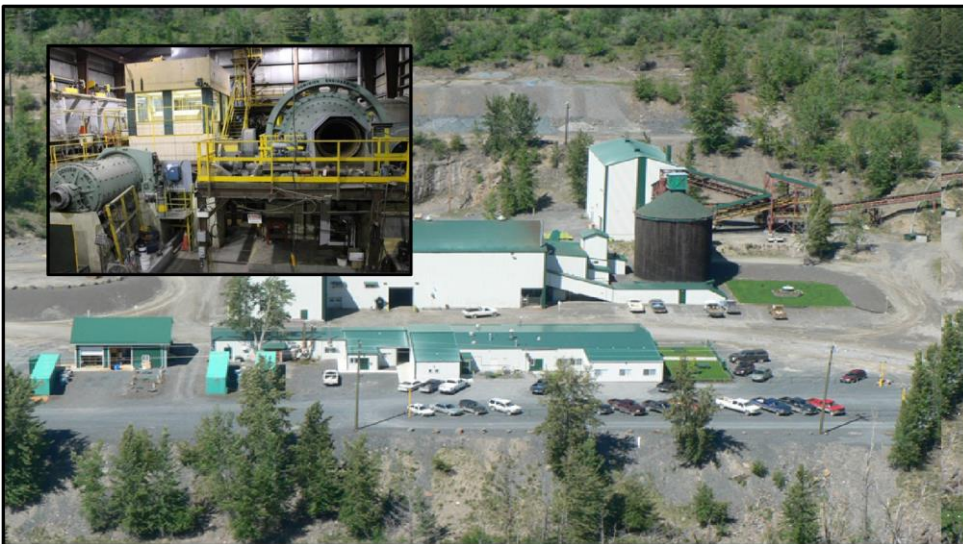
Shares Outstanding	204,448,362
Warrants (\$0.16)	58,626,446
Options	17,160,556
Market Cap	\$26.6 million
Share Price	\$0.13 (as of May 13)
Cash & Equivalent	\$1.2 million
Long term debt	\$5.0 million (insiders)
Stock Hi-Low (52 weeks)	\$0.045 - \$0.17

Ownership



Bull River Mine – Location

- 10-12 hours driving from Vancouver or 4.5 hours drive from Calgary
- All-weather roads & Highway 3 to site
- Mine is on the electrical power grid and has necessary infrastructures
- Nearby town Cranbrook



Near Infrastructure and Mill at site

Bull River Mine – Copper & Gold



- 100% owned
- Favorable Mining jurisdiction (BC / Canada)
- Infrastructure – Roads & All-weather access 60km
- Access to Human Resources – communities within 60km
- First Nations relations – in negotiations with Ktunaxa First Nation regarding an engagement agreement
- Permitting underway – Major Mines Permit – (6-8 months)
- Over \$200 million spent from 1976 – 2010



6.5 YEARS
Life of Mine

\$6 Million
CAPEX

92%+
IRR

Bull River Mine – Resource

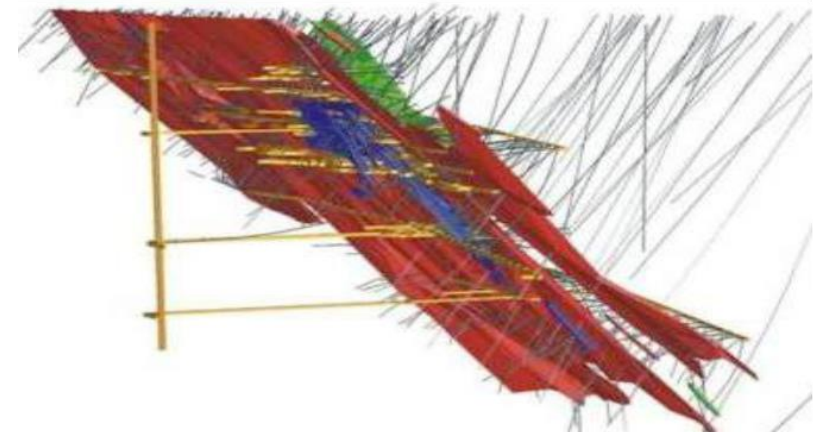
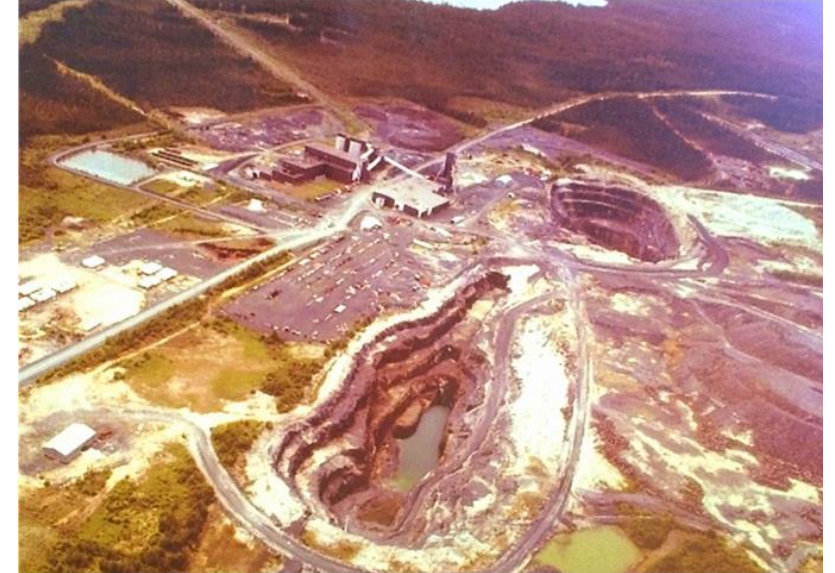


CATEGORY	TONNAGE	COPPER Equivalent (CuEq)	MINE LIFE & NOTES
Indicated Resources (43-101)	1.51 Million Tonnes @ 2.263% Cu Eq	87,552,178 lbs	6.5 Years Mine Life
Inferred Resources (43-101)	0.34 Million Tonnes @ 1.86% Cu Eq	13,942,033 lbs	Extra Mine life + Exploration upside
Underground workings and development size	22,000 meters of workings	N/A	7 levels of access
Past Production	450,000 tonnes @ 1.8% Cu	17,857,443 lb Cu Eq	
Surface Stockpile	164,000 tonnes @ 1.7% Cu	6,146,487 lb Cu Eq	Valued over \$23 million

Over 100 million pounds of CuEq @ >2% in Canada

Thierry Mine – Cu-Ni-Au

- Located in Pickle Lake, ON
- Past infrastructure expenditure over \$100 million, past producing asset
 - *3 shaft down to 1,700 feet for 28 miles of underground working*
- Total of 230,000+ meters of diamond drilling to generate resource and near-PEA level confidence
- Accessible year-round, power grid with Goldcorp's Musselwhite
- Open pit has 43,000+ feet drilled to add further tonnages
- Open at strike & depth
- K-1 area/drilling limited since 2012
- Ounces and value in ground of ore over **\$90 million**



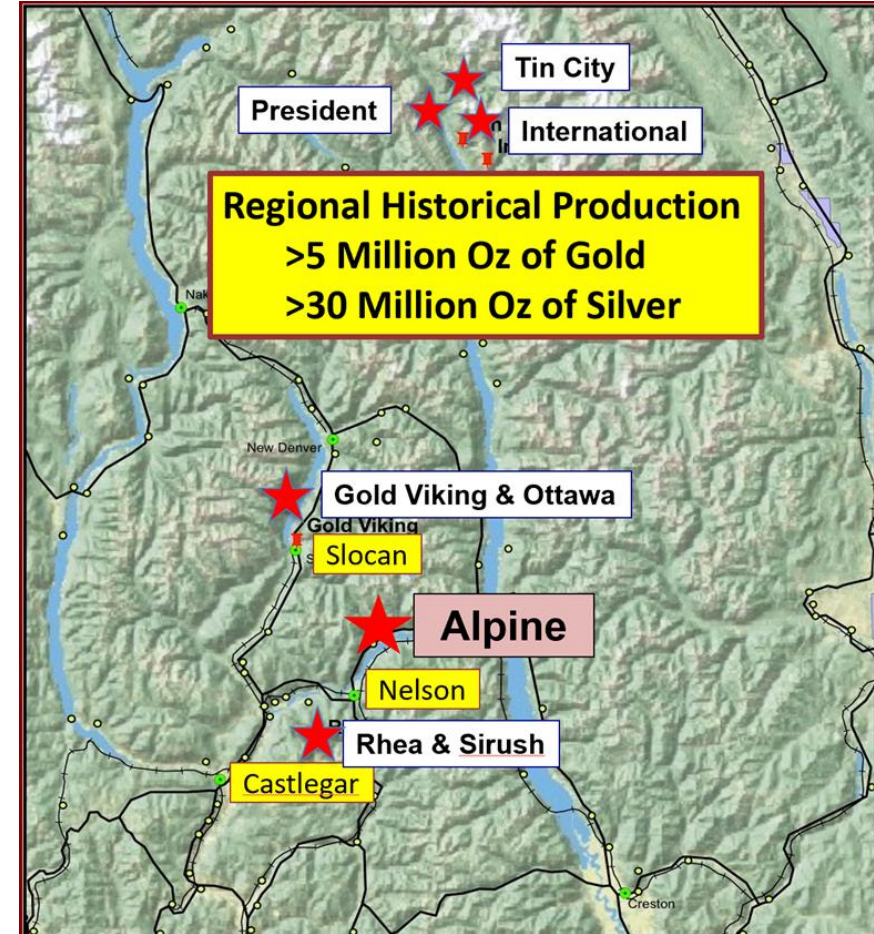
Thierry Mine – PEA

Class	Tonnes	Cu %	Cu (lbs)	Ni %	Ag g/t	Au g/t	Pt g/t	Pd g/t
Measured	3,233,000	1.65	116 million	0.19	4.6	0.03	0.03	0.09
Indicated	5,582,000	1.66	201 million	0.19	3.8	0.05	0.05	0.14
M&I	8,815,000	1.66	322 million	0.19	4.0	0.05	0.04	0.13
Inferred	14,922,000	1.64	538 million	0.16	6.4	0.10	0.07	0.21
Open Pit	53,614,000	0.38%	449 million	0.10%	1.83	0.03	0.05	0.14
Total			1,309 million					

1.3 Billion	\$370 Million	23%+	Ontario	14 Years
<i>Copper Pound (LB) Resource</i>	<i>NPV of Project (2021 Feb update)</i>	<i>IRR expected on project</i>	<i>Access friendly Infrastructure solid</i>	<i>Life of Mine At 4,000 TPD</i>

Alpine Gold – High Grade Gold

- 5 million ounces gold & 30 million ounces silver historical production in area.
- Alpine Mine produced 11,500 oz Au, 7,200 0z Ag, 49t Pb and 17t Zn in its operating life in 1940's.
- Significant Exploration Potential on solid geological evidence and field work.
- Synergies allow for early production – Within trucking distance to the Mill at Bull River
- Additional upside possible from other former mines
 - *Gold Crown*
 - *King Solomon*
 - *Black Prince*
- Payment structure long dated over 2024 – lowers risk for BHT.



Class	Tonnes	Au g/t	Au (ounces)	Cutoff
Inferred	268,000	16.5	142,000	5 g/t Au

Alpine Gold – Option terms & Growth



- Payment structure long dated over 2024 – lowers risk

Upon signing Issuance of 1,000,000 shares of Braveheart on signing to the Optionor

April 15, 2022 A cash payment of \$100,000 to the Optionor

Dec 22, 2022 Property Expenditure of \$700,000 and complete permitting and construction of a road to mine from Nelson

Dec 15, 2023 Cash payment of \$1,400,000 to Optionor

Dec 15, 2024 Final Cash payment of \$1,500,000 to Optionor

- further drilling not included in initial NI 43-101 resource
 - *19.1 g/t Au over 1.7 meters at 140 meter*
 - *38.0 g/t Au over 1.4 meters at 126 meters*

Drill Hole ID	Interval (m)		Width (m)	Au (g/t)	Ag (g/t)	Weighted Average
	From	To				
AL17001	99.6	100.4	0.8	3.9	1.4	
AL17002	97.0	98.0	1.0	0.4	0.4	
AL17003	90.0	90.5	0.5	0.1	1.4	
AL17004	87.5	88.0	0.5	3.3	12.3	11.8 g/t Au over 1.5 metres
	88.0	88.5	0.5	2.6	1.5	
	88.5	89.0	0.5	29.6	9.7	
AL17005	125.5	126.2	0.7	0.8	0.5	
	126.2	126.7	0.5	0.4	18.1	
AL17006	125.2	125.7	0.5	0.6	1.1	
AL17007	140.7	141.4	0.7	0.8	0.3	19.1 g/t Au over 1.7 metres
	141.4	142.0	0.6	0.1	0.4	
	142.0	142.6	0.6	33.5	11.7	
	142.6	143.1	0.5	0.3	0.4	
	143.1	143.6	0.5	2.0	1.1	
AL17008	126.8	127.4	0.6	0.6	2.1	38.0 g/t Au over 1.4 metres
	127.4	128.2	0.8	66.1	95.4	
AL17009	150.9	151.5	0.5	0.0	0.9	
AL17011	134.7	135.3	0.5	0.1	0.6	
AL17012	145.0	146.0	1.0	0.3	0.2	



Braveheart

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Appendix

Technical information / additional info

History of Bull River Asset & Stanfield



Vancouver Sun (2009) “During the past 33 years, Calgary promoter Ross H. Stanfield has raised more than \$220 million from 3,765 investors to develop gold, platinum and feldspar deposits on the Gallowai Bull River property 40 kilometres southeast of Cranbrook.”

<http://www.vancouversun.com/Calgary+promoter+raised+millions+mining+project+with+questionable+future/2129838/story.html>

- Asset was tied up in bankruptcy courts last 10+ years until Braveheart settled with creditor and financed \$6 million via director’s convertible debt

MNP LTD Find a Local Trustee

Debtor Services | Creditor Services | Other Services | Corporate Engagements | Resources

Corporate Services → Corporate Engagements → PURCELL BASIN MINERALS INC

PURCELL BASIN MINERALS INC., BUL RIVER MINERAL CORPORATION, GALLOWAI METAL MINING CORPORATION, GRAND MINERAL CORPORATION, JAO MINE DEVELOPERS LTD., and STANFIELD MINING GROUP OF CANADA LTD. (Collectively, the “Debtor Companies”)

Filing Date: May 29, 2018

The Debtor Companies made an application to Court on May 29, 2018, and an Initial Order was granted pursuant to the provisions of the Companies' Creditors Arrangement Act. MNP Ltd. was appointed as monitor (the "Monitor") pursuant to the Initial Order.

Relevant information regarding these proceedings is available below.

Additional relevant information regarding these proceedings, including Monitor's reports, notices, and Court documents will be made available on the Monitor's website in due course.

Bull River 750 Tonnes Per Day Mill

- Assets on the ground invested by prior company
 - 750TPD mill
 - various operating office facilities



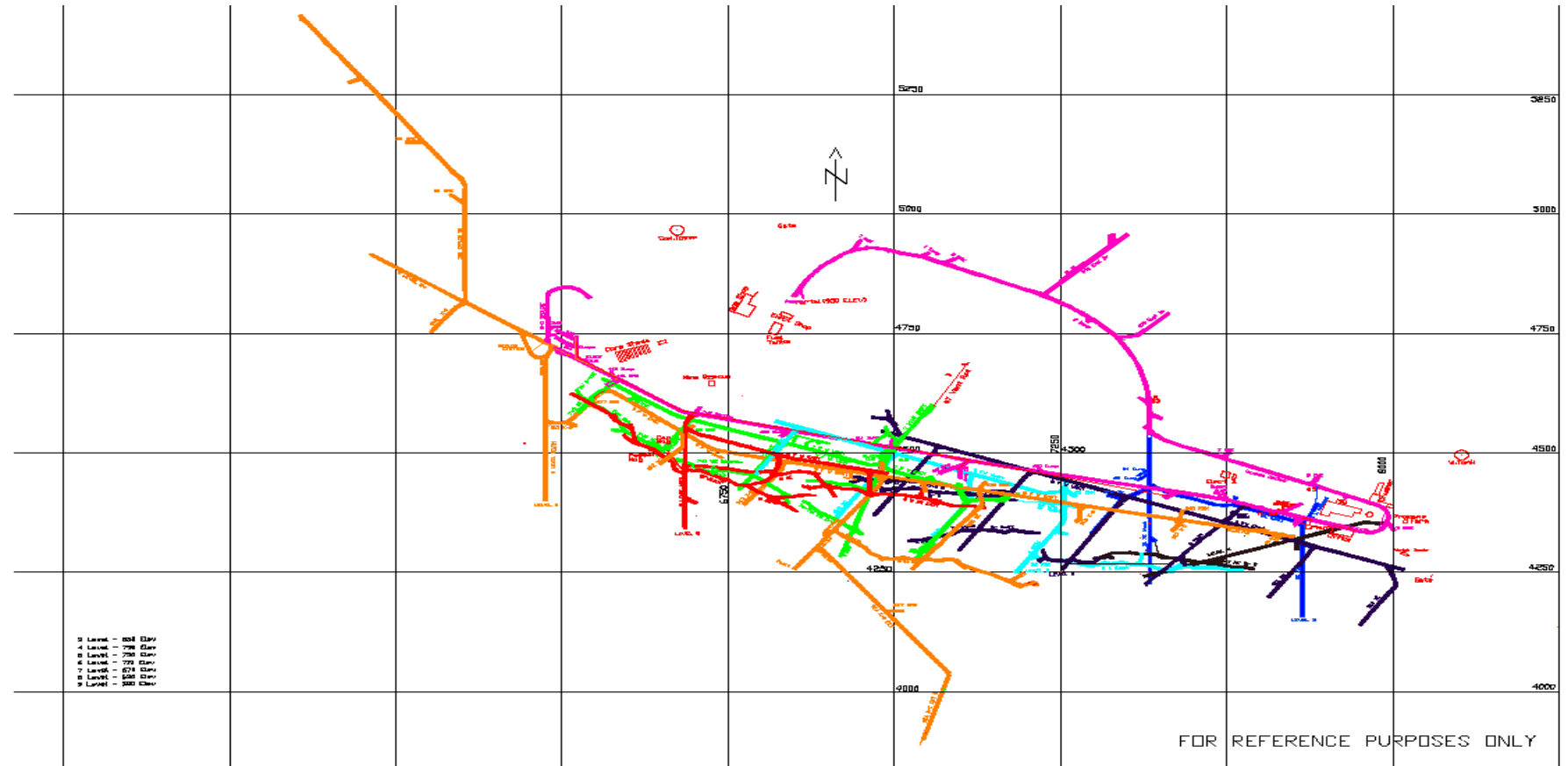
Bull River Mine Surface Ore Stockpile

- \$5 Million CAD upgrades flotation circuit and mill to process this by 2021 Q2
- Approximately \$23 million in ore value on surface



Bull River Underground Workings

Over 75,000 meters
of tunnels,
workings, and
transport network



Underground Deposit Long View

